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FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

OMB APPR	OVAL
OMB Number:	3235-0076
Expires:	
Estimated averag	ge burden
hours per respons	se16.00

SEC USE ONLY

DATE RECEIVED

Serial

Prefix

 $\nabla \mathbf{A}$ 

UNIFORM LIMITED OFFERING EXEM	PTION
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Confidential Private Placement	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE TO IN IN
A. BASIC IDENTIFICATION DATA	15
1. Enter the information requested about the issuer	VER .
Name of Issuer (  check if this is an amendment and name has changed, and indicate change.) iVolution Medical Systems, Inc. (fka iMed Healthcare Solutions)	16 16 M
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
32 Mill Road 2nd Floor, Westhampton Beach, NY 11978	631-288-2390
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
software development for healthcare businesses	3300-
Type of Business Organization	TRUUESSEL
	please specify):
business trust Iimited partnership, to be formed	olease specify):  JUL 18 2007
Actual or Estimated Date of Incorporation or Organization: 0 5 0 2 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada: FN for other foreign jurisdiction)	nated B THOMSON.

#### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

#### A, BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ✓ Promoter ✓ Beneficial Owner ✓ Executive Officer Managing Partner Full Name (Last name first, if individual) Cohen, Craig S. Business or Residence Address (Number and Street, City, State, Zip Code) 32 Mill Road, 2nd Floor, Westhampton Beach, NY 11978 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Pipia, Cohen & Co. Business or Residence Address (Number and Street, City, State, Zip Code) 32 Mill Road, 2nd Floor, Westhampton Beach, NY 11978 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					В. І	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes	No <b>M</b>				
2.	What is the minimum investment that will be accepted from any individual?									\$_0.1	2		
3. 4.	Does the offering permit joint ownership of a single unit?								Yes <b>R</b>	No □			
4,	commis If a pers or states	sion or sim on to be lis s, list the na	ilar remune sted is an as ame of the b	eration for s sociated pe proker or de	solicitation rson or age caler. If me	of purchase ent of a brok	ers in conne er or deale e (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering. with a state ons of such		
Full	l Name (	Last name	first, if ind	ividual)			•						
Bus	iness or	Residence	Address (N	Number and	Street, C	ity, State, Z	ip Code)		-				
Nan	ne of As:	sociated Bi	roker or De	aler				<del></del>					
Stat	es in Wh	nich Person	Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers					<del>.</del>	<del></del>
	(Check	"All States	s" or check	individual	States)			•••••	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<b></b>	.,	☐ Al	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK W1	MS OR WY	MO PA PR
Full	Full Name (Last name first, if individual)												
Bus	iness or	Residence	: Address (	Number an	d Street, C	ity, State, 2	Zip Code)						<del></del>
Nan	ne of As	sociated B	roker or De	aler						<u> </u>			
Stat	es in Wh	nich Person	Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers						<del>.</del> .
	(Check	"All State:	s" or check	individual	States)		***************************************		******	*****************	•••••		l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Full	l Name (	Last name	first, if ind	ividual)						•••			
Bus	iness or	Residence	Address (	Number an	d Street, C	City, State, 2	Zip Code)						
Nar	ne of As	sociated B	roker or De	aler								-	
Stat	tes in Wi	nich Persor	ı Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)			***************************************	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			☐ A1	1 States
	AL IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		\$ 494,000.00
	✓ Common ☐ Preferred	~ <u></u>	. •
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	<b>s</b>	
	Other (Specify)	\$	
	Total	\$ 500,000.00	\$_494,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number	Dollar Amount
	Accredited Investors	Investors	of Purchases \$ 494,000.00
			<u> </u>
	Non-accredited Investors		
	Total (for filings under Rule 504 only)		\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$_1,000.00
	Printing and Engraving Costs		\$
	Legal Fees	<b>Z</b>	\$_5,000.00
	Accounting Fees	<b>Z</b>	\$_5,000.00
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) state filing fees		\$_3,500.00
	Total		14 500 00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$485,500.00
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$
	Purchase of real estate		<b>\$</b>
	Purchase, rental or leasing and installation of machinery and equipment	]\$	\$
	Construction or leasing of plant buildings and facilities	\$	<u></u> \$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	٦\$	
	Repayment of indebtedness	<del>-</del> -	<del></del>
	Working capital		<b>275,000.00</b>
	Other (specify): Sales and marketing	 \$	\$ 125,000.00
	research and development		
	Column Totals		
	Total Payments Listed (column totals added)		00,000.00
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	sion, upon writte	
lss	uer (Print or Type) Signature ()	Date / /	
	olution Medical Systems, Inc. (fka iMed Healthcare	1/1/17	
	me of Signer (Print or Type)  Title of Signer (Print or Type)	111/	
	ig S. Cohen President		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes 	No <b>⊊</b>

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature /	Date /
iVolution Medical Systems, Inc. (fka iMed Healthcare	1,100	1/107
Name (Print or Type)	Title (Frint or Type)	
Craig S. Cohen	President	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

#### APPENDIX Ì 2 3 4 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate offering price explanation of to non-accredited Type of investor and amount purchased in State waiver granted) offered in state investors in State (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) Number of Number of Accredited Non-Accredited Investors Yes No State Yes No Amount Investors Amount ALΑK AZAR CA CO CTDE DC X 2 \$51,116.00 \$0.00 X FL 0 GA HΙ ID ILIN IΑ KS KY LA ME MD \$1,116.00 0 X MA X 1 \$0.00 MI MN MS

#### APPENDIX 2 3 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Amount **Investors** Amount Yes No MO MT NE NV NH \$2,439.00 0 X X \$0.00 NJ × 3 \$105,000.00 X \$0.00 NM X \$329,329.00 NY 20 \$0.00 X NC ND 1 \$5,000.00 X 0 \$0.00 OH X OK OR PA RI SC SD TN TX UT VŢ VA WA WV WI

	APPENDIX										
l		2	3		4				lification		
	to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											

# **END**